

Vichaivej International Hospital Group

Srivichaivejvivat Public Company Limited Registration No.0107554000062

No. SorVorVor. 027/2557

January 30, 2014

Re: Report of Usage of Capital

To President of the Stock Exchange of Thailand

Srivichai Vejvivat Public Company Limited (“VIH”) issued and offered for sale newly issued ordinary shares for the amount of 135,000,000 (with a par value of Baht 1.00 each) to public investors. The offering price is Baht 1.25. On May 3, 2012, total gross proceeds VIH obtained from public offering of its ordinary shares are Baht 168,750,000. Net proceeds (after deduction of all relevant expenses) VIH obtained are Baht 162,938,115.

In this regard, VIH would like to report the use of capital as follows:

Fund Usage	Amount Planned to be Used May 3, 2012 (Baht)	Actual Amount Used as of Jun 30, 2013 (Baht)	Outstanding Amount as of Jun 30, 2013 (Baht)	Amount Used for the Period between Jul 1– Dec 31, 2013 (Baht)	Outstanding Amount (Baht)
1. Working Capital	48,938,115.00	48,938,115.00	0.00	0.00	0.00
2. Expansion of Hospital Business	60,000,000.00	22,000,000.00	38,000,000.00	0.00	38,000,000.00 (On the process of business expansion)
3. Debt Repayment	54,000,000.00	54,000,000.00	0.00	0.00	0.00
4. Total	162,938,115.00	124,938,115.00	38,000,000.00	0.00	38,000,000.00

Thank you for your acknowledgement.

Yours truly,



(Mr.Sakda Tangchitwatanakorn)

Chief Financial Officer

CFO Office of Srivichai Vejvivat Public company Limited

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