

Vichaivej International Hospital Group

Srivichaivejvivat Public Company Limited Registration No.0107554000062

N.SorVorVor.134/2556

July 29, 2013

Re: Report of Usage of Capital

To President of the Stock Exchange of Thailand


Srivichai Vejvivat Public Company Limited (“VIH”) issued and offered for sale newly issued ordinary shares for the amount of 135,00,000 (with a par value of Baht 1.00 each) to public investors. The offering price is Baht 1.25. On May 3, 2012, total gross proceeds VIH obtained from public offering of its ordinary shares are Baht 168,750,000. Net proceeds (after deduction of all relevant expenses) VIH obtained are Baht 162,938,115.

In this regard, VIH would like to report the use of capital as follows:

Fund Usage	Amount Planned to be Used (Baht)	Actual Amount Used as of Dec ,2012 (Baht)	Outstanding Amount as of Dec, 2012 (Baht)	Amount Used for the Period between January and June, 2013 (Baht)	Outstanding Amount
1. Working Capital	48,938,115.00	48,938,115.00	0.00	0.00	0.00
2. Expansion of Hospital Business	60,000,000.00	22,000,000.00	38,000,000.00	0.00	38,000,000.00 (On the process of business expansion)
3. Debt Repayment	54,000,000.00	54,000,000.00	0.00	0.00	0.00

Thank you for your acknowledgement.

Yours truly,



(Mr.Sakda Tangchitwatanakorn)

Chief Financial Officer

CFO Office of Srivichai Vejvivat Public company Limited

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