

Vichavej International Hospital Group

Srivichavejvivat Public Company Limited Registration No.0107554000062

N.SorVorVor.024/2556

22 January 2013

Re: Report of Usage of Capital (Edit)

To President of the Stock Exchange of Thailand

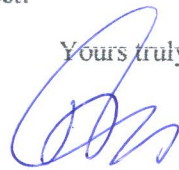
Srivichai Vejvivat Public Company Limited ("VIH") issued and offered for sale newly issued ordinary shares for the amount of **135,000,000** (with a par value of Baht 1.00 each) to public investors. The offering price is Baht 1.25. On May 3, 2012, total gross proceeds VIH obtained from public offering of its ordinary shares are Baht 168,750,000. Net proceeds (after deduction of all relevant expenses) VIH obtained are Baht 162,938,115.

In this regard, VIH would like to report the use of capital as follows:

Fund Usage	Amount Planned to be Used (Baht)	Actual Amount Used as of 30 June 2012 (Baht)	Outstanding Amount as of 30 June 2012 (Baht)	Amount Used for the Period between July and December 2012 (Baht)	Outstanding Amount (Baht)
1. Working Capital	48,938,115.00	48,938,115.00	0.00	0.00	0.00
2. Expansion of Hospital Business	60,000,000.00	0.00	60,000,000.00	22,000,000.00 (1)	38,000,000.00 (On the process of business expansion)
3. Debt Repayment	54,000,000.00	54,000,000.00	0.00	0.00	0.00

(1) The business plan for sports clinic project was already approved. VIH is on the process of implementing the business plan for such project.

Yours truly,



(Mr.Sakda Tangchitwatanakorn)

Chief Financial Officer

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