

(Translation)

Ref: VIH. 042 /2014

March 11, 2014

Subject Dividend payment and Schedule of Annual General Meeting of Shareholders for the year 2014 (“AGM”)

To Director and Manager
The Stock Exchange of Thailand

Srivichai Vejvivat Public Company Limited would like to report on the resolutions of the Board of Directors Meeting No. 3/2014 held on 11 March 2014, details of the resolutions are as follows;

1. Approve to propose the shareholder meeting to consider the dividend payment for the operation of year 2013 to the shareholders at the rate of 0.06 Baht per share of the total shares 535,000,000 shares, totaling 32,100,000 Baht of the net profit. And the date of dividend payment would be on 23 May 2014 and appropriation of legal reserve in the totaling 2,941,436.88 Baht. *(In this regard, the rights to receive dividend is uncertain as it has not been yet approved by shareholders)*

2. Approve to determine set date for Annual General Meeting of Shareholders for the year 2014 to be held on 25 April 2014 time 09:00 am. at Kwanmuang Meeting Room, Building 1, Floor 7, Vichavej International Hospital Omnoi, 74/5 Moo 4 Phetkasem Road, Omnoi Subdistrict, Krathumbaen District, Samutsakhon.

The agenda of Annual General Meeting for the year 2014 would be as follows:-

Agenda 1 To certify the Minutes of Annual General Meeting of Shareholders 2013

Board’s opinion: After due consideration, the board found it appropriate to propose to the AGM to certify the minutes of 2013 AGM.

Agenda 2 To acknowledge the Board of Directors' report on the previous year operations

Board's opinion: After due consideration, the Board found it appropriate to propose to the AGM to acknowledge the report of the Board of Directors relating to the Company's business operation of the year 2013.

Agenda 3 To consider approving the balance sheet and income statement of the Company and its subsidiaries of the year 2013

Board's opinion: After due consideration, the Board found it appropriate to propose to the AGM to approve the Company's Financial Statement of 2013 which has been audited by the auditor and reviewed by the Audit Committee.

Agenda 4 To consider and approve the profit apportionment and dividend payment

Board's opinion: After due consideration, the Board found it appropriate to propose to the AGM to approve the dividend payment for the operating results of the year 2013. The dividend shall be paid at the rate of 0.06 Baht per share of the total shares 535,000,000 shares, totaling 32,100,000 Baht and the date of dividend payment would be on 23 May 2014 and appropriation of legal reserve in the totaling 2,941,436.88 Baht.

Agenda 5 To approve the appointment of new directors to replace those who are due to retire by rotation

Board's opinion: After due consideration, the Board found it appropriate to propose to the AGM to the appointments of 3 directors who are recommended to re-elect are as follows:

Asst.prof.Saisunee Vanadurongwan, M.D.

Mr.Mongkon Wanitphakdeedecha M.D.,M.Sc.

Miss Vilawan Vanadurongvan

Agenda 6 To consider and approve the appointment of auditor and determination of auditor's remuneration for the year 2014

Board's opinion: After due consideration, the Board found it appropriate to propose to the AGM to appointment E. Y. Office Limited

Mr. Termphong Opanaphan Reg.No. 4501

Miss Siraporn Ouaanankun Reg.No. 3844

Mr. Khitsada Lerdwana Reg.No. 4958

The audit fee of the Company and its subsidiaries for the year 2014 at the total amount of Baht 2,370,000 Baht

Agenda 7 To approve the Directors' remunerations for the year 2014

Board's opinion: After due consideration, the Board of directors agreed with the Nomination and Remuneration Committee's recommendation to propose to the AGM to approve the Directors' remunerations totaling up to 7,000,000 Baht starting from 1 January 2014

Agenda 8 Other issue (if any)

3. That the record date will be fixed on 27 March 2014 and the Company's share register book will be closed on 28 March 2014 for checking the shareholders' names who are entitled to attend and vote in the Ordinary Shareholders Meeting 2014 and to receive the dividend in accordance with Section 225 of the Securities and Exchange Act.

Please be informed accordingly.

Yours faithfully,

Rachada Fongtanakit

Rachada Fongtanakit, PhD.

Company Secretary