



**Notification Form for Exercise of Rights to Purchase New Ordinary Shares No. 1 (VIH-W1)
Of Srivichai Vejvivat Public Company Limited**

No. of Exercise Exercise Date.....
Date to notify the intention to exercise..... Warrant holder registration No.....

To the Board of Directors of Srivichai Vejvivat Public Company Limited (“The Company”)

I/We (please specify type of subscriber)

Thai Ordinary Person Identification No. --- Foreign Ordinary Person Passport No.....

Thai Juristic Entity Company Registration No..... Foreign Juristic Entity Company Registration No.....

Name Mr. Mrs. Miss Juristic Person..... Surname

Birth Date..... Sex..... Nationality Occupation.....

Address No. Moo Soi Road Sub-District

District..... Province Postal Code..... Tel.(Home)..... Mobile Phone.....

As a holder of the warrant of the Company, I/we hereby intend to exercise the right to purchase the ordinary shares of Srivichai Vejvivat Public Company Limited as stated below:

Number of Warrant to Be exercised (Units)	Number of the ordinary shares received from the exercised warrants (Shares)	Exercise Ratio	Exercised Price (Baht per Share)	Total Payment for Subscription (Amount)	Total Payment for Subscription (in Words)
		1 Unit of Warrant : 1 Ordinary Share	8.00		

Thus, I/we have delivered the warrant certificate(s)/warrant substitute and request for the return of the remaining warrants that are not exercised (if any) as follows:

(1) Warrant Certificate(s) No. Amount Units
No. Amount Units
Total Amount Units

(2) Number of warrants that are not exercised (if any) Units (if any)

When I/we received the above common shares as allotted to me/us, I/we hereby agree to have either one of the following executed

(Subscriber must choose one) :

- Securities to be credited into my/our trading account: Issue a share certificate in the name of “Thai Securities Depository Company Limited for Depositors” for the allotted shares and arrange for the Participant name.....Number to deposit those shares with Thailand Securities Depository Co., Ltd. for my/our security trading account number Account Name
- Issue a share certificate in the name of “Thailand Securities Depository Company Limited” and deposit those shares with Thailand Securities Depository Co., Ltd. under the issuer account number 600 for my/our name (For issuing a share certificate later, subscriber must pay fee as specified by Thailand Securities Depository Co., Ltd.)
- Issue a share certificate for the allotted shares in my/our name and deliver it to me/us by registered mail. I/We hereby authorize the Company to proceed with any necessary action to have the share certificate made and delivered to me/us as soon as possible but not later than 15 business days after the end of share subscription period which any obtain the share certificate after the Stock of Thailand has approved the listing of the new shares and the trading thereof in the Stock Exchange of Thailand.

I/We herewith submit for remittance of the ordinary shares by

Cash Transfer to “Srivichai Vejvivat Public Company Limited” Bangkok Bank Public Company Limited Om-noi Branch Saving Account No.167-5-47317-5

Cheque (Cashier Cheque) Draft Bank Draft Bank Payment Order

Cheque No. Date Bank
Branch Payable to “Srivichai Vejvivat Public Company Limited” within 2 days of the exercise of the right.

The exercise of the right to purchase the ordinary shares shall be valid only when the Company can collect the payment therefor. If the payment cannot be collected for whatsoever not caused by the Company, it shall be deemed that such exercise is intentionally revoked by the Warrant Holder and the Company agrees to consider it as canceling the request to exercise rights at that time. The Warrant Holder shall remain eligible to subsequently exercise the right under the Warrants unless the aforesaid exercise is the Last Exercise Date, in which case, the Warrant Holder is no longer entitled to purchase the ordinary shares under the Warrants.

Signature Subscriber
(.....)

Receipt Form of exercising Right of VIH-W1 to purchase new ordinary shares of Srivichai Vejvivat Public Company Limited (“The Company”) – Subscriber please also fill in this portion

Date

No

Srivichai Vejvivat Public Company Limited has received payment from (Name of subscriber)
Warrant holder registration No For exercising the right to purchase the ordinary shares of shares Exercise price Baht 8.00 per share Total Amount. Baht
Number of warrants that were not exercised (if any) TotalUnits.

Made payable by Cash Transfer Draft Bank Draft Bank Payment Order

Cheque No. Date Bank

Branch.....

Subscriber desires to receive ordinary shares as follows:

Deposit shares for my/our security account in Participant Number Security Trading Account

Number.....

Issue a share certificate in the name of “Thailand Securities Depository Company Limited” and deposit those shares with Thailand Securities Depository Co., Ltd. under the issue account number 600”.

Issue a share certificate for the allotted shares in my/our name and deliver it to me/us by registered mail.

Authorized Officer