

**Notification of the allocation of warrants to purchase ordinary shares of
Srivichai Vejvivat Public Company Limited No. 1 (VIH-W1)**

1. Details of the Securities Offered

Srivichai Vejvivat Public Company Limited (the “**Company**”) has its head office located at No. No. 74/5 Moo. 4 Phetkasem Road, Om-Noi Subdistrict, Krathum Baen District, Samut Sakhon Province 74130 intends to issue and allocate warrants to purchase ordinary shares of the Company No. 1 (“**Warrant No. 1**” or “**VIH-W1**”) in the amount of not exceeding 19,022,182 units which are allocated to the existing shareholders who subscribed and have been allocated the newly issued ordinary shares issued and offered to the existing shareholders in proportion to their shareholding (Right Offering). The shareholders who are entitled to receive the Warrant No.1 must have their names listed on the shareholders’ register at the Record Date (10 May 2024) and shall be the shareholders who subscribed and have been allocated the newly issued ordinary shares issued and offered to the existing shareholders in proportion to their shareholding (Right Offering). The Company has allocated VIH-W1 at the rate of 2 existing ordinary shares to 1 unit of warrants with no charge. In the event that there is a fraction of warrants remaining from the calculation according to the allocation ratio of such warrants, with important details of such warrants as follows

Key features of the Warrants No. 1

Name of Warrant	:	Warrants to purchase ordinary shares of Srivichai Vejvivat Public Company Limited No. 1 (VIH-W1)
Type of Warrant	:	Named certificate and transferable
Warrant Issuer	:	Srivichai Vejvivat Public Company Limited
Number of Warrants issued	:	19,022,182 units
The number of ordinary shares allocated to accommodate the exercise of right under Warrant No.1 (According the Annual General Meeting of Shareholders for the year 2024)	:	Not exceeding 19,022,182 shares at par value of 1.00 Baht per share. In this regard, the number of shares allocated to accommodate the exercise of VIH-W1 rights is 19,022,182 shares, representing 3.03% of the paid-up capital of the Company, which is not more than 50% of the paid-up capital of the Company.
Offering method	:	<p>The Company will issue and allocate the Warrant to existing shareholders of the Company who subscribe and have been allocated the newly issued ordinary shares issued and offered to existing shareholders in proportion to their shareholding (Right Offering), free-of-charge (Zero Baht) (Sweetener), at the allocation rate of 2 newly issued ordinary shares to 1 Warrant unit (if there are fractions as a result from the calculation of such allocation, disregard them) by scheduling Record Date for the list of shareholders who are entitled to the allocation and offering of newly issued ordinary shares together with Warrants to Purchase Ordinary Shares of the Company on 10 May 2024 (Record date)</p> <p>In the case that the calculation of the allocation of VIH-W1 for each shareholder results in a fraction of shares or warrant (if any) disregard them.</p> <p>After the calculation of the allocation, in the case that there are remaining Warrants from the allocation, the Company will cancel the remaining Warrant. This will allow the remaining number of Warrant to be allocated to shareholders perfectly.</p>
Offering price per unit	:	0 Baht (Zero Baht) (at no cost)

Date of issuance and offering of warrants	:	1 July 2024
Term of Warrants	:	2 years from the date of issuance of the Warrants. In this respect, the Company shall not extend the term of Warrant after issuance.
Exercise ratio	:	1 unit of Warrants per 1 ordinary share. (except in the case of the adjustment of rights in accordance to the conditions) In the event that there is a fraction of shares or warrants as a result of the calculation (if any), disregard such fraction.
Exercise price	:	8.00 Baht per share, unless the exercise price is adjusted pursuant to the conditions of the adjustment of rights as stipulated in the Terms and Conditions Governing the Rights and Obligations of the Warrants Issuer and Warrants Holders to purchase newly issued ordinary shares of Srivichai Vejvivat Public Company Limited.
Exercise period	:	The Warrant Holders shall be entitled to exercise their rights under the Warrants to purchase Company's ordinary shares on the last business day of every month from the date the Warrants is issued throughout the term of the Warrants (" Exercise period "). In this respect, the first exercise date will be on the last business day of December 2024 (30 December 2024) and the last exercise date will be on the 1 year after the Warrants issuance date (30 June 2026) (" Last Exercise Date "). In the case that the Last Exercise Date falls on a non-business day of the Company or the SET, the exercise date shall then be the preceding business day prior to each exercise date. The Warrants Holders may exercise their rights to purchase ordinary shares according to the Warrants they hold, in whole or in part. The remaining warrants after the exercise or non-exercise of rights on any exercise date, can be accumulated to be exercised on the next exercise date throughout the term of the Warrants. However, after the expiration of the warrants, any unexercised warrants will be canceled and terminated.
The first exercise date	:	The last working day of December 2024, which falls on 30 December 2024.
The last exercise date	:	The maturity date of the warrants is 2 years, which falls on 30 June 2026.
Period of intention to exercise the warrants	:	The Warrant Holders of the Warrants who wish to exercise their rights to purchase ordinary shares of the Company shall deliver a notification of their intention to exercise the Warrants between during 9.00 a.m. and 4.00 p.m. within the period of <u>5 business days</u> prior

		to each Exercise Date. Except the Last Exercise Date, the notification of their intention to exercise the Warrants shall be delivered between during 9.00 a.m. and 4.00 p.m. within the period of 15 business days prior to Last Exercise Date. In the case that such exercise date falls on a non-business day of the Company, the exercise date shall then be the preceding business day prior to such exercise date.
Secondary Market for Warrants	:	The Company will list the Warrant as listed securities on the Stock Exchange of Thailand or the stock exchange where the Company's ordinary shares are listed securities at that time.
Secondary market of ordinary shares arising from Exercise	:	The Company will list the ordinary shares arising from the exercise of the Warrant as listed securities on the Stock Exchange of Thailand or the stock exchange where the Company's ordinary shares are listed securities at that time.
Warrant Registrar	:	Thailand Securities Depository Co., Ltd. or any person that has been appointed as warrant registrar

2. Subscription, Offering and Allocation

2.1 Allocation Methods

This offering of Warrant No.2 this time, has no arrangers and underwriters, due to the fact that it is an allocation and offering to existing shareholders who subscribed and were allocated newly issued ordinary shares issued and offered to existing shareholders in proportion to their shareholding. The shareholders who are entitled to receive the Warrant must have their names listed on the shareholders' register book at the Record Date (10 May 2024) and shall be the shareholders who subscribed and have been allocated the newly issued ordinary shares issued and offered to the existing shareholders in proportion to their shareholding (Right Offering).

2.2 Date, Subscription Methods and Payment

Due to the fact that this allocation of Warrant No.1 is an allocation free of charge, there is no determination of date and subscription method and payment of subscription of Warrant No.1.

Other details are stated in the Terms and Conditions Governing the Rights and Obligations of the Warrants Issuer and Warrants Holders to purchase newly issued ordinary shares of Srivichai Vejvivat Public Company Limited No. 1.