

(F53-4)

Capital Increase Report Form
Srivichaivejvivat Public Company Limited

3 April 2024

I, Srivichaivejvivat Public Company Limited (the "**Company**"), hereby report the resolutions of the Board of Directors Meeting No. 3/2024, held on 12 March 2024, and extraordinary Board of Directors Meeting No. 1/2024, held on 22 March 2024 relating to a capital decrease, capital increase, and share allotment as follows:

1. The Capital Decrease and The Capital Increase

1.1 Capital Decrease

The Board of Directors Meeting resolved to propose to the shareholders' meeting to consider and approve the decrease of the Company's registered capital at the amount of 1,233 Baht from the existing registered capital of 570,666,666 Baht to the new registered capital of 570,665,433 Baht by cancelling unissued ordinary shares at the amount of 1,233 shares, with a par value of 1.00 Baht per share, which are shares allocated for the accommodate the dividend payment by ordinary shares of the Company, as per the resolution of the Extraordinary General Meeting of Shareholders No. 1/2014, held on 17 October 2014.

1.2 Capital Increase

The Board of Directors Meeting resolved to propose to the shareholders' meeting to consider and approve the increase of the Company's registered capital at the amount of 57,066,546 Baht from the existing registered capital of 570,665,433 Baht to the new registered capital of 627,731,979 Baht by issuing newly issued ordinary shares at the amount 57,066,546 shares, with a par value of 1.00 Baht per share. The details are as follows:

- (1) To accommodate the allocation of newly issued ordinary shares offering to existing shareholders in proportion to their shareholding (Right Offering), at the amount not exceeding 38,044,364 shares.
- (2) To accommodate the exercise of warrants to purchase ordinary shares of the Company No. 1 (VIH-W1) which will issued and allocated to existing shareholders who subscribe and had been allocated the newly issued ordinary shares, at the amount not exceeding 19,022,182 shares.

Details of each type of capital increase are as follows:

Type of Capital Increase	Type of share	Number of shares	Par value (Baht per share)	Total (Baht)
<input checked="" type="checkbox"/> Specifying the purpose of utilizing funds	Ordinary	57,066,546	1.00	57,066,546
	Preferred	-	-	-
<input type="checkbox"/> General Mandate	Ordinary	-	-	-
	Preferred	-	-	-

- Specifying the purpose of utilizing the capital: please fill in all of the following items except item No. 2.2
- General Mandate: please fill in only items No.2.2, No.3, and No.4

2. Allocation of Newly Issued Shares

2.1 Specifying the purpose of utilizing funds

Allocated To	Number of Shares (Share)	Ratio (Old: New)	Selling Price (Baht Per Share)	Subscription and payment period	Remark
(1) To accommodate the offering of newly issued ordinary share to existing shareholders in proportion to their shareholding (Right Offering)	Not exceeding 38,044,364	15 existing ordinary shares: 1 newly issued ordinary share	8.00	4 – 10 June 2024	Please consider the remarks below and Information Memorandum Re: Issuance and Offering of Newly Issued Ordinary Shares to Existing Shareholders in Proportion to their Shareholding (Right Offering) and the Issuance and Offering of Warrants to Purchase Ordinary Shares of the Company No. 1 (VIH-W1) Enclosure 4
(2) To accommodate the exercise of warrant to purchase ordinary shares of the Company No.1 (VIH-W1) which is allocated to existing shareholders who subscribed and had been allocated the newly issued ordinary shares	Not exceeding 19,022,182	2 newly issued ordinary shares:1 unit of warrant	Free-of-charge (Zero Baht)	1 July 2024 (Preliminary)	
Total	Not exceeding 57,066,546				

Remark:

- The Board of Directors Meeting resolved to propose to the shareholders' meeting to consider and approve the acquisition of asset of the investment in the new hospital project (the "**Project**"), under the management of Sai Vichai Development Company Limited ("**VIN**") ("collectively referred to as the "**Acquisition Transaction**"), a subsidiary in which the Company holds 99.43% of shares. The Project has a total value not exceeding 2,749.32 million Baht (consisting of the value of the land owned by VIN in the amount of 339.26 million Baht that VIN has purchased in 2022 - 2023 and the construction value of the Project, total not exceeding 2,410.06 million Baht) ("**Value of the Acquisition Transaction**"). The Project will build in the Borommaratchachonnani Road, Sala Thammasop Subdistrict, Thawi Watthana District, Bangkok, on an empty land which is the property of VIN, title deed no. 5488, 8763, 9726, 10561, 10562, 11509, 63754, 63755, 63756, 63757 and 63758, totaling 11 title

deeds, total area equal to 19-0-21 Rai or 7,621.00 Square Wah, which is expected to begin construction within 2025 and open for phase 1 service within the year 2026.

The source of funds for the aforementioned transaction will come from cash from the issuance and offering of newly issued ordinary shares to existing shareholders in proportion to their shareholding (Right Offering), which the Company will use the money received from such fundraising to increase capital in VIN to further invest in the Project. In addition, the source of funds will come from land owned by VIN, cash flow from operations and loans from financial institutions.

In this regard, the aforementioned transaction is an asset acquisition in accordance with the Notification of the Capital Market Supervisory Board No. TorChor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets (and its amendments) dated 31 August 2008 (and its amendments) and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposal of Assets B.E. 2547 (and its amendments) (collectively refer to as the “**Notifications of Asset Acquisition and Disposal**”). The total transaction size as calculated based on various methods specified in the Notifications of Asset Acquisition and Disposal has the maximum transaction size equal to 66.60% according to the total value consideration method, as referenced from the Company’s consolidated financial statements reviewed by a certified public accountant ended on 31 December 2023, which when combined with the size of the asset acquisition transaction during the past 6 months prior the date of the Board of Directors resolved to approve the entering into this transaction. This will make the total asset acquisition transaction size equal to 66.80% according to the total value consideration method.

Therefore, the size of the aforementioned transaction is equal to 50% or higher but lower than 100%, and is classified as a Class 1 Transaction according to the Notifications on Acquisition or Disposal. The Company has a duty to disclose the relevant information regarding the aforementioned transaction as follows:

- (1) Prepare a report and disclose information regarding the Company's entering into such transactions to the Stock Exchange of Thailand (“**SET**”) according to Schedule (1) pursuant to the Notifications on Acquisition or Disposal.
- (2) Appoint an Independent Financial Advisor to perform various related duties, including giving opinions as specified in the Notifications on Acquisition or Disposal by sending the report of the Independent Financial Advisor to shareholders for consideration along with sending the invitation letter to the shareholder meeting.
- (3) Arrange a shareholder meeting for approval to enter into the transaction and must be approved by a vote of not less than three-fourths of the total number of votes of shareholders attending the meeting and are entitled to vote, excluding the shareholders with conflicts of interest.

In this regard, the details of the aforementioned acquisition transaction, including such details of calculating the size appeared in the Information Memorandum of Srivichaivejvivat Public Company Limited Re: Entering into the Acquisition of Asset Transaction of the Investment in the New Hospital Project (**Attachment 5**).

In addition, authorized the Board of Directors and/or Executive Committee and/or Chief Executive Officer and/or authorized directors of the Company and/or any persons designated by the Board of Directors or Executive Committee or Chief Executive Officer or authorized directors of the Company to consider and determine various conditions and details relevant and necessary to entering into the acquisition of asset of the investment in the Project as necessary and appropriate under relevant laws and any actions relevant to entering into such transaction, which include, but is not limited to the contacting, negotiating, agreeing, amending, entering, and signing agreements and other relevant documents.

2. The Board of Directors Meeting resolved to propose to the shareholders' meeting to consider and approve the decrease of the Company’s registered capital at the amount of 1,233 Baht from the existing registered capital of 570,666,666 Baht to the new registered capital of 570,665,433 Baht by cancelling unissued ordinary shares at the amount of 1,233 shares, with a par value of 1.00 Baht per share, which are shares allocated for the accommodate the dividend payment by ordinary shares of the Company, as per the resolution of the Extraordinary General Meeting of Shareholders No. 1/2014, held on 17 October 2014.
3. The Board of Directors Meeting resolved to propose to the shareholders' meeting to consider and approve the increase of the Company’s registered capital at the amount of 57,066,546 Baht from the existing registered capital of 570,665,433 Baht to the new registered capital of 627,731,979 Baht by issuing newly issued ordinary shares at the amount not exceeding 57,066,546 shares, with a par value of 1.00 Baht per share. The details are as follows:
 - (1) To accommodate the allocation of newly issued ordinary shares offering to existing shareholders in proportion to their shareholding (Right Offering), at the amount not exceeding 38,044,364 shares.

- (2) To accommodate the exercise of warrants to purchase ordinary shares of the Company No. 1 (VIH-W1) which will issued and allocated to existing shareholders who subscribe and had been allocated the newly issued ordinary shares, at the amount not exceeding 19,022,182 shares.
4. The Board of Directors Meeting resolved to propose to the shareholders' meeting to consider and approve the issuance and allocation of Warrants to Purchase Ordinary Shares of the Company No. 1 ("VIH-W1") at the amount not exceeding 19,022,182 units (or represent 3.03% of the total number of issued shares of the Company) to allocate to existing shareholders of the Company who subscribed and had been allocated the newly issued ordinary shares issued and offered to the existing shareholders in proportion to their shareholding (Right Offering), free-of-charge (Zero Baht) (Sweetener), at the allocation rate of 2 ordinary shares to 1 Warrant unit (if there are fractions resulting from the calculation of such allocation, disregard them). Such warrant has a term of 2 years after its issuance date, with the exercise ratio of 1 Warrant unit to 1 ordinary share and the exercise price of 8.00 Baht per share (except for the adjustment of rights).

In this regard, the Company may reserve the right not to allocate warrants to any existing shareholders of the Company, if doing so causes or may cause the Company to be subject to duties under foreign laws or does not comply with the criteria, methods or conditions specified in the allocation of warrants to the existing shareholders of the Company this time.

Please consider the Summary of Preliminary Details of the Warrants to Purchase Ordinary Shares of the Company No. 1 (VIH-W1) which is allocated to Existing Shareholders who Subscribed and had been Allocated the Newly Issued Ordinary Shares Issued and Offered to Existing Shareholders in Proportion to their Shareholding (Right Offering) (**Attachment 8**)

Including, the Board of the Directors' Meeting resolved to approve the date to determine the list of shareholders who are entitled to receive newly issued ordinary shares offered to existing shareholders in proportion to their shareholding and Warrants to Purchase Ordinary Shares (No. 1) (VIH-W1) on 10 May 2024. However, such a right is not certain yet, since it must be approved as per the resolution of the Annual General Meeting of Shareholders No. 1/2014.

5. The Board of Directors Meeting resolved to propose to the shareholders' meeting to consider and approve the allocation of newly issued ordinary shares, whether once or several times, at the amount not exceeding 38,044,364 shares, with a par value of 1.00 Baht per share, to offer to existing shareholders in proportion to their shareholding (Right Offering), whether once or several times, in the allocation ratio of 15 existing ordinary share to 1 newly issued ordinary shares, fractions as a result from the calculation of such allocation are disregarded, at the offering price of 8.00 Baht per share.

This issuance and offering of newly issued ordinary shares to existing shareholders will be an offering of ordinary shares in proportion to the shareholding. If there are fractional shares as a result from the calculation, such fractions shall be disregarded. The existing shareholders have the right to oversubscribe for newly issued ordinary shares. The existing shareholders who oversubscribe shall receive such oversubscription shares only when there are remaining shares from the allocation to existing shareholders of the Company that are fully subscribed, accordingly.

However, in the event that there are newly issued ordinary shares remaining from the allocation to existing shareholders in the first round, the Company will allocate the remaining newly issued ordinary shares to existing shareholders who wish to oversubscribe for the newly issued ordinary shares in excess of their own proportion of shareholding, at the same offering price of shares allocated in accordance to their rights. In such allocation of newly issued ordinary shares, the Company will allocate the remaining shares until there are no more newly issued ordinary shares left from the allocation or until no shareholder wishes to subscribe for such newly issued ordinary shares or is unable to allocate because it is a fractional share, details are as follows:

- (1) In the case that the remaining newly issued ordinary shares after the allocation to the existing shareholders (according to the shareholding ratio) in the first round is more than or equal to the number of newly issued ordinary shares that the existing shareholders oversubscribe, the Company will allocate such remaining shares to all existing shareholders who have oversubscribed and fully paid for the shares according to the amount of intention shown in oversubscription.
- (2) In the case that the remaining newly issued ordinary shares after the allocation to the existing shareholders (according to the shareholding ratio) in the first round is less than the number of newly issued ordinary shares that the existing shareholders oversubscribe, the Company will allocate the remaining newly issued ordinary shares as follows:

- (a) Allocate the remaining newly issued ordinary shares in proportion to the existing shareholding of each shareholder who oversubscribes, by multiplying the existing shareholding proportion of each oversubscribed shareholder by the number of remaining newly issued ordinary shares. This is equal to the number of shares that each oversubscribed shareholder is entitled to be allocated (fractional shares resulting from the calculation will be disregarded). However, the number of newly issued ordinary shares to be allocated will not exceed the number of newly issued ordinary shares that each shareholder has subscribed and paid for in full.
- (b) In the event that there are still newly issued ordinary shares left after the allocation in accordance with (2)(a) above, the Company will allocate it to each shareholder who has oversubscribed that have not been fully allocated, according to the amount oversubscribed in accordance with the method in (2)(a) above until there are no remaining shares to be allocated. However, the number of newly issued ordinary shares to be allocated will not exceed the number of newly issued ordinary shares that each shareholder has subscribed and paid for in full.

In this regard, the allocation of newly issued ordinary shares to the aforementioned shareholders under any circumstances must not violate the foreign shareholding restrictions as specified in the Company's Articles of Association. Presently, foreigners are allowed to hold shares in the Company not more than 49% of the total number of issued shares of the Company and not cause shareholders who oversubscribed to hold the Company's shares in a manner that is within the scope of making a tender offer for all of the Company's securities (Tender Offer) according to the Notification of the Capital Market Supervisory Board No. TorJor. 12/2554 Re: Rules, Conditions, and Procedures for the Acquisition of Securities for Business Takeovers (and its amendments)

In the case where newly issued ordinary shares remain after being allocated to existing shareholders in proportion to their shareholding. The Company may allocate all or some of the remaining newly issued ordinary shares to be offered for sale to existing shareholders in proportion to their shareholding on subsequent occasions and/or proposed to the shareholders' meeting to consider and approve the decrease of the Company's registered capital by cancelling the remaining newly issued ordinary shares from the offering.

In this regard, the Company may reserve the right not to offer or allocate newly issued ordinary shares to any existing shareholders of the Company, if doing so causes or may cause the Company to be subject to duties under foreign laws or does not comply with the criteria, methods or conditions specified in the allocation of warrants to the existing shareholders of the Company this time.

Including, the Board of the Directors' Meeting resolved to approve the date to determine the list of shareholders who are entitled to receive newly issued ordinary shares offered to existing shareholders in proportion to their shareholding on 10 May 2024, also the subscription date will be held on 4 – 10 June 2024. However, the subscription date is not certain yet since it must be approved as per the resolution of the Annual General Meeting of Shareholders No. 1/2014.

The details of the increase of the Company's registered capital and the allocation of the newly issued ordinary share appeared in the Information Memorandum Re: Issuance and Offering of Newly Issued Ordinary Shares to Existing Shareholders in Proportion to their Shareholding (Right Offering) and the Issuance and Offering of Warrants to Purchase Ordinary Shares of the Company No. 1 (VIH-W1) (**Attachment 9**).

6. The Board of Directors Meeting resolved to propose to the shareholders' meeting to consider and approve the allocation of newly issued ordinary shares at the amount not exceeding 19,022,182 shares, with a par value of 1.00 Baht per share, to accommodate the exercise of rights of the Warrants to Purchase Ordinary Shares of the Company No. 1 (VIH-W1) allocated to existing shareholders of the Company who subscribed and had been allocated the newly issued ordinary shares issued and offered to the existing shareholders in proportion to their shareholding (Right Offering), free-of-charge (Zero Baht), at the allocation rate of 2 ordinary shares to 1 Warrant unit (if there are fractions resulting from the calculation of such allocation, disregard them). Such warrant has a term of 2 years after its issuance date, with the exercise ratio of 1 Warrant unit to 1 ordinary share and the exercise price of 8.00 Baht per share (except for the adjustment of rights).

In this regard, the number of shares allocated to accommodate the exercise of VIH-W1 rights is 19,022,182 shares, representing 3.03% of the paid-up capital of the Company, which is not more than 50% of the paid-up capital of the Company.

The details of the increase of the Company's registered capital, including the allocation of the newly issued ordinary share appeared in the Summary of Preliminary Details of the Warrants to Purchase Ordinary Shares of the Company No. 1 (VIH-W1) which is allocated to Existing Shareholders who Subscribed and had been Allocated the Newly Issued Ordinary Shares Issued and Offered to Existing Shareholders in Proportion to their Shareholding

(Right Offering) (**Attachment 8**), and Information Memorandum Re: Issuance and Offering of Newly Issued Ordinary Shares to Existing Shareholders in Proportion to their Shareholding (Right Offering) and the Issuance and Allocation of Warrants to Purchase Ordinary Shares of the Company No. 1 (VIH-W1) (**Attachment 9**)

2.1.1 Company Procedures in the case of fractional shares

In the event that there are fractional shares from the allocation of newly issued ordinary shares to existing shareholders in proportion to their shareholding and/or the allocation of VIH-W1 warrants, the Company will round off the entire amount of such shares.

2.2 General Mandate

Allocated to	Type of Securities	Number of shares	Percentage of paid-up capital ^{1/}	Remarks
Existing Shareholders	Ordinary	-	-	-
	Preferred	-	-	-
To accommodate the conversion/exercise of the transferable warrants	Ordinary	-	-	-
	Preferred	-	-	-
Public Offering	Ordinary	-	-	-
	Preferred	-	-	-
Private Placement	Ordinary	-	-	-
	Preferred	-	-	-

^{1/}The percentage to the paid-up capital as of the date of the Board of Directors' Meeting resolved to increase the Company's capital increase by way of General Mandate.

3. Schedule for the Shareholders' Meeting to Approve the Capital Increase/Allocation of Issued Shares

Schedule the 2024 Annual General Meeting of Shareholders to convene on 26 April 2024 at 9:00 a.m. at Vichaivej meeting room Building 5, 4th floor, Vichaivej International Hospital Omnoi, at 74/5 Moo 4 Phetkasem Road, Omnoi Subdistrict, Krathumbaen District Samut Sakhon, whereby;

- The record date to determine the list of shareholders entitled to attend the shareholders' meeting shall be on 27 March 2024
- The share register shall be closed to suspend any share transfer for the right to attend the Extraordinary Shareholders' Meeting from.....until the shareholders' meeting is adjourned.

4. Approval for capital increase/share allocation from relevant governmental agencies and conditions of such approval

4.1 The Company must obtain approval from the shareholders' meeting to decrease registered capital, increase registered capital as well as approve other related matters.

- 4.2 The Company shall register the decrease of registered capital, increase registered capital, the amendment of the Company's Memorandum of Association and registered the change in paid-up capital with the Department of Business Development, Ministry of Commerce within the time specified by law.
- 4.3 The Company will apply for permission from the Stock Exchange of Thailand to bring the following securities Listed on the Stock Exchange of Thailand or the stock exchange in which the Company's ordinary shares are listed securities at that time according to relevant regulations and rules:
- 4.3.1 Newly issued ordinary shares issued and offered to existing shareholders in proportion to their shareholding (Right Offering) (according to Table 2.1 (1))
- 4.3.2 Warrants and ordinary shares resulting from the exercise of the VIH-W1 (according to Table 2.1 (2))

5. Objectives of capital increase and plans for utilizing proceeds received from the capital increase

In the event that all newly issued ordinary shares are issued and offered for sale to the existing shareholders in proportion to their shareholding (Right Offering) are fully subscribed and exercised the rights under the Warrants to purchase ordinary shares of the Company No. 1 (VIH-W1), which issued and allocated to the existing shareholders of the Company who subscribed and received the allocation of newly issued ordinary shares in full.

The Company will be able to raise funds in the amount of, approximately, not exceeding 456,532,368.00 Baht. The Company plans to use the funds received from this capital increase as follows:

Objective of utilizing proceeds	Estimated amount used (Baht)	Approximately period of utilization
1. For investment in the new hospital project (from issuing and offering newly issued ordinary shares to existing shareholders in proportion to their shareholding (Right Offering))	304,354,912.00	within 24 months from the date of receipt of payment
2. To use as working capital in the group of companies to support ordinary operations in the main business, related business, further extension and expansion of the Company's business and may include investment in new hospital project. (from the exercise of warrants to purchase the Company's ordinary shares No. 1 (VIH-W1) that will be issued and allocated to existing shareholders who subscribed and were allocated newly issued ordinary shares in full.)	152,177,456.00	within 24 months from the date of receipt of payment
Total Approximately	456,532,368.00	

Remark: The amount allocated and the allocated period can be adjusted according to the operational situation and suitability.

6. Benefits that the Company will receive from the capital increase/share allocation

- 6.1 For investment in the new hospital project. This will result in the Company having the opportunity to receive long term returns from its investment in the project.

- 6.2 The Company will have more liquidity from the working capital received from the capital increase. This will help strengthen its financial position, for use in the Company's business operations, and will result in the Company having enough money to operate and expand the Company's business in the future.
- 6.3 Prepare the Company for business operations, by increasing the flexibility of the Company's capital structure and to have enough money to operate businesses now and in the future, which will help Company to create a stable and sustainable income base in both the short and long term.

7. Benefits that the Shareholders will receive from the capital increase/share allocation

7.1 Benefits from the investment in the new hospital project

- (1) The investment in the Project which VIN is the operator will result in the Company and VIN having increased income, net profit and cash flow. There is also an opportunity to create additional land value in the future. This is because the land that will be used for the Project has a high population density, surrounded by many housing developments, has residents with moderate to high incomes and surrounded by large shopping centers and department stores (Community Mall), leading universities and hospitals which have developed greatly compared to the past.
- (2) The Company will be able to increase its competitive ability, due to the strategy to develop the hospital to become a Smart Hospital for all dimensions health care, including upgrading the center of medical excellence (Center of Excellence) and to develop expertise in comprehensive treatment of difficult and complex diseases and accurately predict health.
- (3) The implementation of the Project will greatly enhance the reputation of the Company because considered an investment in a large hospital, which provide medical services at the tertiary level (Tertiary Care) and has outstanding in providing medical services and specialized medical centers such as Pediatrics, Mother and Child health care, heart care (Cardiology) and Orthopedics, etc. However, in the nearby area within 15 kilometers, there are only a few hospitals that have the capacity to provide such treatment.
- (4) The implementation of the Project will make the Company stand out in providing more diverse medical services at each of the hospitals in the Company's network, which strengthens the Company's business network, including the implementation of the Project will have a positive effect on the overall costs of the Company due to the Economies of Scales.
- (5) The Company has an increased customer base and have the ability to generate income and increased net profits because the Project has the ability to provide alternative medicine services (Alternative Medicine), telemedicine treatment (Telehealth), and elderly health care services, which has a trend of significantly increasing treatment in Thailand.
- (6) The Project is located in an area close to the Company's group of hospitals. As a result, the Company can reduce public relations costs because the Company already has a customer base, which are customers who live in the west side of Bangkok and surrounding areas. Therefore, the Company has an opportunity to recognize quickly revenue growth.

7.2 Dividend Policy

The Company has the policy to pay dividend at the rate of not less than 50% of the net profit after income tax and all types of reserved fund as required by law, by considering the separate financial statements. Nevertheless, the dividend payment policy may be changed, depending

on cash flow, investment plans, terms and conditions in various contracts that the Company entering into, including legal limitations, other necessity and suitability in the future.

7.3 Shareholders' Rights

Those who subscribed to the newly issued ordinary shares this time will be a shareholder of the Company only when the Company registrar has registered the name of the subscriber in the Company's share book and the Company has already registered the amendment of paid-up capital to the Department of Business Development. This includes the right to attend shareholders' meetings and the right to receive dividends.

7.4 Warrant Holder who has exercised their rights to purchase newly issued ordinary shares of the Company will be a shareholder of the Company only when the Company registrar has registered the name of the Warrant Holder or subscriber in the Company's share book and the Company has already registered the amendment of paid-up capital to the Department of Business Development. This includes the right to attend shareholders' meetings and the right to receive allocations to existing shareholders (Right Offering) in addition to receiving dividends. This is up to the Company's management to determine.

8. Other details necessary for shareholders' decision making in the approval of the capital increase/share allocation

For other details necessary for the shareholders' decision in regards to the capital increase/allocation of newly issued shares, please consider the details in the Information Memorandum of Srivichaivejvivat Public Company Limited Re: Entering into the Acquisition of Asset Transaction of the Investment in the New Hospital Project (**Attachment 5**), Summary of Preliminary Details of the Warrants to Purchase Ordinary Shares of the Company No. 1 (VIH-W1) which is allocated to Existing Shareholders who Subscribed and had been Allocated the Newly Issued Ordinary Shares Issued and Offered to Existing Shareholders in Proportion to their Shareholding (Right Offering) (**Attachment 8**), and Information Memorandum Re: Issuance and Offering of Newly Issued Ordinary Shares to Existing Shareholders in Proportion to their Shareholding (Right Offering) and the Issuance and Allocation of Warrants to Purchase Ordinary Shares of the Company No. 1 (VIH-W1) (**Attachment 9**).

9. Time schedule of action in case the Board of Directors passes a resolution with the approval of the capital increase/share allocation


No.	Procedures	Date/Month/Year
1.	The Board of Directors' Meeting No.3/2024	12 March 2024
2.	Date to determine the list of shareholders who entitled to attend the 2024 Annual General Meeting of Shareholders and receive the dividend (Record Date)	27 March 2024
3.	Date to determine the list of shareholders who have the right to receive the newly issued ordinary shares issued and offered to the existing shareholders in proportion to their shareholding, including date to determine the list of shareholders who entitled to receive the allocation of warrants No.1 (VIH-W1) (Record Date)	10 May 2024
4.	2024 Annual General Meeting of Shareholders	26 April 2024
5.	Registration of the decrease of registered capital, increase of registered capital and amendment of the Memorandum of Association with the Department of Business Development, Ministry of Commerce	Within 14 days from the date of the 2024 Annual General Meeting of Shareholders approve to decrease of registered capital, increase of registered capital and amendment of

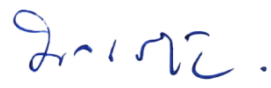
No.	Procedures	Date/Month/Year
		the Memorandum of Association
6.	The date for subscription and payment for newly issued ordinary shares issued and offered to existing shareholders in proportion to their shareholding (Right Offering)	4 – 10 June 2024
7.	Issuance date of Warrant No.1 (VIH-W1)	1 July 2024 (Preliminary)
8.	Registration of the amendment of paid-up capital with the Department of Business Development, Ministry of Commerce and the listing of newly issued shares as a listed securities on the Stock Exchange of Thailand or the stock exchange where the Company's ordinary shares are listed securities at that time	After the allocation of newly issued shares is completed/exercising the right under the warrants to purchase ordinary shares of the Company

The Company hereby certify that the information contained in this report form is correct and complete in all respects.

Srivichaivejvivat Public Company Limited




 (Mrs. Saisunee Vanadurongwan)
 Authorized Director


 (Mr. Bavornrat Vanadurongwan)
 Authorized Director