

Vichaivej International Hospital Group

Srivichai Vejvivat Public Company Limited Registration No.0107554000062

No. VIH 058/2024

Date 8 May 2024

- Subject:** Notification of the Right to Subscribe for the Newly Issued Ordinary Shares of Srivichai Vejvivat Public Company Limited
- To:** Shareholders of Srivichai Vejvivat Public Company Limited
- Enclosure:**
1. Certificate of Subscription Entitlement for the Newly Issued Ordinary Shares Issued by the Thailand Securities Depository Company Limited
 2. Notification of Allocation of Newly Issued Ordinary Shares with Warrants to Purchase Ordinary Shares No. 1 (VIH-W1)
 3. Subscription Form to Subscribe for the Newly Issued Ordinary Shares with Warrants to Purchase Ordinary Shares No. 1 (VIH-W1) of Srivichai Vejvivat Public Company Limited
 4. Power of Attorney to Subscribe for the Newly Issued Ordinary Shares
 5. Form for Declaration of Status as a U.S. Person and Tax Resident in Other Countries
 6. Bill Payment Slip
 7. Map of the Location for the Subscription and Payment of the Newly Issued Ordinary Shares
 8. Privacy Notice
 9. Manual for E-RO

According to the Annual General Meeting of Shareholders of Srivichai Vejvivat Public Company Limited (the “**Company**”) for the year 2024, held on 26 April 2024, it was resolved that the Company allocating newly issued ordinary shares in an amount not exceeding 38,044,364 shares with a par value of 1.00 Baht per share to offer to the existing shareholders of the Company (Rights Offering) whether once or several times, the allocation ratio of 15 existing ordinary share to 1 newly issued ordinary shares, at a sale price of 8.00 Baht per share, fractions are discarded. Shareholders can subscribe for the newly issued ordinary shares exceeding their entitlements according to the proportion aforementioned (Oversubscription). The Company will allocate the remaining shares to those who oversubscribe only when there are shares remaining from the allocation to all the existing shareholders. In addition, shareholders who subscribe for and are allocated with the newly issued ordinary shares offered to the existing shareholders of the Company proportionate to their respective shareholding (Right Offering) will be received the Warrants to Purchase Ordinary Shares of the Company No. 1 (VIH-W1), at no cost, with the allocation ratio of 2 newly issued ordinary shares to 1 Warrant unit (the fraction from calculation is discarded).

In this regard, the Company hereby notifies that the Company shall reserve the right not to offer and allocate newly issued ordinary and warrants to any existing shareholders of the Company if such allocation will cause or may cause the Company with obligations under the laws of other jurisdictions or does not comply with the criteria, methods or conditions specified in the allocation of newly issued ordinary shares and warrants to the existing shareholders of the Company. In this regard, the Company has considered that there will be no offering or allocation of the new ordinary shares in the Right Offering to shareholders who have citizenship of (1) the United States of America (2) Canada (3) Japan (4) South Korea (5) China (6) Australia, (7) Austria (8) Belgium (9) Brazil (10) France (11) Germany (12) Italy (13) Luxembourg (14) Jordan (15) Norway (16) Sweden (17) Switzerland (18) Netherlands (19) Russia (20) Britain (the United Kingdom, Scotland, and Wales) (21) India (22) Taiwan (23) Myanmar (24) Philippines

Vichaivej International Hospital Group

Srivichai Vejvivat Public Company Limited Registration No.0107554000062

(25) Malaysia (26) Singapore (27) Hong Kong (28) Indonesia (29) United Arab Emirates (30) Republic of Trinidad and Tobago (31) Republic of South Africa and other countries where the Company is deemed appropriate in which the Company shall notify afterwards (if any).

The Company has set the Record Date determining the list of shareholders who are entitled to the allocation and offering of newly issued ordinary shares together with Warrants to Purchase Ordinary Shares of the Company No. 1 (VIH-W1) (Record date) on 10 May 2024 and set the duration of subscription and payment for newly issued ordinary shares between 4 - 10 June 2024 (totaling 5 business days).

The Company hereby informs you of your right to subscribe for the newly issued ordinary shares offered to existing shareholders with the amount specified in the Certificate of Subscription Entitlement for Newly Issued Ordinary Shares Issued by the Thailand Securities Depository Company Limited (Enclosure 1). The Company has determined the conditions and details of the subscription, including the allocation of the newly issued ordinary shares offered to existing shareholders which are specified in the Notification of Allocation of Newly Issued Ordinary Shares with Warrants to Purchase Ordinary Shares No. 1 (VIH-W1) (Enclosure 2).

Should the shareholders intend to subscribe for the newly issued ordinary share, kindly complete the Subscription Form for Newly Issued Ordinary Shares together with Warrant to Purchase Ordinary Shares of the Company No.1 (VIH-W1) enclosed herewith (Enclosure 3) or subscribe via E-RO and please strictly follow the subscription procedures as described in the Notice of the Allocation of Newly Issued Ordinary Shares. The Company will be opened for subscriptions between 4 - 10 June 2024 with the following details:

1) Subscription through a subscription agent with a subscription form (Hard Copy) (Please consider the Map of the Location to Subscribe and Pay for the Subscription of Newly Issued Ordinary Shares as in Enclosure 7)

From 08.30 AM – 03.30 PM. on 4 - 7 and 10 June 2024 (total of 5 business days)

2) Subscription via E-RO (Please consider Manual for E-RO as Enclosure 9)

From 08.30 AM on 4 June 2024 to 3.30 PM on 10 June 2024 (total of 7 days)

The Company has published the Notification of the Allocation of Newly Issued Ordinary Shares to Existing Shareholders on the Company's website at <http://www.vichaivej.com> and the subscription agent's website at <https://daolsecurities.co.th/>. Should you have any further questions, please contact the Subscription Agent at DAOL Securities (Thailand) Public Company Limited.

Telephone (66) 02 351 1801 # 5886 5887 5888 5898

Please be informed accordingly,

Yours Sincerely,

Srivichai Vejvivat Public Company Limited



(Mr. Vichai Vanadurongwan)
Chairman